



**churches
of Christ**
in NSW & ACT
Unity. Restoration. Life.

Churches of Christ Investment Fund (NSW & ACT)

Application for Additional Investment

INTRODUCTION

- The Churches of Christ Property Trust [ABN 73 068 989 953] (the “**Trust**”) is the controlling entity of the Churches of Christ Investment Fund (NSW & ACT) (the “**Fund**”).
- The Fund is associated with benefitting the work and objects of Churches of Christ in New South Wales. The Identification Statement of the Fund is registered by the Australian Securities and Investment Commission (“**ASIC**”), and is published on the website of Churches of Christ in New South Wales (the “**COCNSW**” website).
- Funds will only be accepted by the Trust for investment with the Fund pursuant to the Fund’s Offer Document (the “**Offer Document**”) and in accordance with the terms of the Offer Document.
- The Fund does not accept investments of less than \$5,000 nor additions to current investments of amounts of less than \$5,000.
- Any person seeking to invest funds with the Fund must obtain, and acknowledge reading, the Offer Document.
- Both the Identification Statement and the Offer Document may be obtained by making a request for them to the Fund.

DETAILS OF APPLICANT

- The Applicant named below hereby applies to add the Additional Sum stated below to the amount currently invested by the Applicant in the Fund under the Fund Investment Reference Number set out below (the “**Current Investment**”) in accordance with the provisions of this Application and the Offer Document.

Note:

(a) **Section 1 must be completed**

(b) *where the Applicant (or any Applicant) is an individual person, Sections 2 and 4 must be completed; and*

(c) *where the Applicant is other than an individual person, Sections 3 and 4 must be completed.*

SECTION 1 [all Applicants to complete]

Additional Sum: \$

Fund Investment Reference Number: _____

SECTION 2 [for completion by individual person(s)]

Individual Person(s)

Name of Applicant(s):

(1) Title Given Names Surname (**Applicant 1**)

(2) Title Given Names Surname (**Applicant 2**)
(**"Applicant"**)



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SECTION 3 [for completion by an Applicant who is not an individual person]

Entity

Name of Applicant:

(1) Name of Entity

(2) ABN:

("Applicant")

SECTION 4 [all Applicants to complete]

Confirmation of Details

The Applicant confirms:

- (a) the Applicant has a current investment with the Fund under the Fund Investment Reference Number set out above;
- (b) the Applicant seeks to add the Additional Sum to the amount currently invested by the Applicant in the Fund;
- (c) all of the information and instructions along with the disclosures and directions provided by the Applicant to the Fund in respect of the Applicant's existing investment with the Fund ("**Original Application**") remain current, correct and have effect; and
- (d) the "Terms of Investment" and "Direction as to payment of Interest" in the Original Application apply to this Application.

INVESTMENT OF FUNDS

Do not send funds with the Application. Upon acceptance of this Application arrangements will be made for the funds to be invested to be paid into the Trust's bank account.

TERMS OF INVESTMENT

Subject to the Fund's requirements as to the withdrawal of funds being met, and subject, in turn, to the Fund's Hardship Policy no withdrawal may be made within less than 31 days of a request for withdrawal.

DIRECTION AS TO PAYMENT OF INTEREST

Interest is to be paid in accordance with the terms of the Original Application.

DIRECTION AS TO REPAYMENT ON DEATH

As per any direction in the Original Application.



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TAX NUMBER/EXEMPTION DETAILS

As per the Original Application.

[NOTE: Where the Applicant cannot properly provide the above "Confirmation of Details", or seeks to alter the above Directions or Tax Details or there has been a change of address or any change in the status of an Applicant, please contact the Fund].

ACKNOWLEDGEMENT, AUTHORISATION AND TERMS SOUGHT

Each Applicant acknowledges and agrees:

- (i) the Trust discloses:
 - the funds invested will be used to support the Charitable Purpose;
 - the Identification Statement can be viewed on the COCNSW website;
 - the debentures issued by the Fund and their offering are not subject to the usual protections for investors under the *Corporations Act 2001* nor regulation by ASIC;
 - the Trust does not hold an Australian financial services licence; and
 - the Fund is not prudentially supervised by the Australian Prudential Regulation Authority. Therefore, an investor in the Fund will not receive the benefit of the financial claims scheme or the depositor protection provisions in the *Banking Act 1959*. Investments in the Fund are intended to be a means for investors to support the charitable purposes of the Fund;
- (ii) the Trust **particularly discloses**:
 - the "**Charitable Purpose**" is the advancing of religion and without limitation advancing and benefitting the work and objects of Churches of Christ in New South Wales, its agencies being the Conference Executive of, the Conference Committees and Conference Auxiliaries of, and the constituent Churches of, Churches of Christ in New South Wales ("**Church of Christ Entities**") and each such body so defined is a "**Church of Christ Entity**";
 - it is required by law to notify investors that the investment is only intended to attract investors whose primary purpose for making their investment is to support the Charitable Purpose, that investors may be unable to get some or all of their money back when the investors expects or at all and the investment is not comparable to investments with banks, finance companies or fund managers;
 - none of the Trust, the Fund, the debentures, the promotional material of the Fund and the Offer Document have been approved or examined by ASIC; and
 - the issue of debentures by the Trust will enable the raising of funds to be invested in investments of the kind described in the Identification Statement in order to generate income to be applied to the Charitable Purpose, to constitute a source of funds to be used to make loans to the Church of Christ Entities and loans to entities where the funds lent will be used for the support or advancement of the work or objects of Churches of Christ in New South Wales;
- (iii) this application is subject to the provisions of the Offer Document and the Applicant has obtained and has read the Offer Document; and
- (iv) this application will only be accepted if formally accepted in writing by or by email on behalf of the Trust.



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SIGNING OF APPLICATION

➤ **Individual person(s) who completed Section 2 to sign and date below**

Signature(s) of Applicant(s) who completed Section 2:

(1) Date:

(2) Date:

➤ **An Applicant who is not an individual person who completed Section 3 to sign and date below.**

Signatures on behalf of an Applicant who is not an individual person who completed Section 3:

Signed for and on behalf of the Applicant.

The two (2) persons signing this Application, by signing each warrant they are authorised to do so on behalf of the Applicant:

(1) Signature:

Print Name.....

State Office held with Applicant:Date:

(2) Signature:

Print Name.....

State Office held with Applicant:Date:

Please send this completed Application, plus any additional documents to:

The Churches of Christ Property Trust at:

Suite 3.01, Level 3, Building B

or

PO Box 3561

Rhodes Corporate Park, 1b Homebush Bay Drive

RHODES NSW 2138

RHODES NSW 2138

or email to: hello@ccnswact.org.au